

Bonds	_____	_____	\$ _____
Mutual funds	_____	_____	\$ _____
Annuities	_____	_____	\$ _____
IRAs	_____	_____	\$ _____
Keoghs	_____	_____	\$ _____
401k plans	_____	_____	\$ _____
Other retirement plans	_____	_____	\$ _____
Partnerships	_____	_____	\$ _____
Accounts receivable	_____	_____	\$ _____
Other	_____	_____	\$ _____
Subtotal	_____	_____	\$ _____

Liabilities

	Date Incurred	Account Number	Total Balance Due
Secured			
Mortgage	_____	_____	\$ _____
Mortgage	_____	_____	\$ _____
Deeds of trust	_____	_____	\$ _____
Home equity loans	_____	_____	\$ _____
Liens	_____	_____	\$ _____
Motor vehicle loans	_____	_____	\$ _____
Bank loans	_____	_____	\$ _____
Personal loans	_____	_____	\$ _____
Other	_____	_____	\$ _____
Subtotal	_____	_____	\$ _____

Unsecured

Student loans	_____	_____	\$ _____
Bank loans	_____	_____	\$ _____
Personal loans	_____	_____	\$ _____
Credit card balances	_____	_____	\$ _____
Judgments	_____	_____	\$ _____
Taxes	_____	_____	\$ _____
Support arrears	_____	_____	\$ _____
Other	_____	_____	\$ _____
Subtotal	_____	_____	\$ _____

